

Delaware

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The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED ARE TRUE AND CORRECT COPIES OF ALL DOCUMENTS ON FILE OF "MILESTONE MEDICAL INC." AS RECEIVED AND FILED IN THIS OFFICE.

THE FOLLOWING DOCUMENTS HAVE BEEN CERTIFIED:

CERTIFICATE OF INCORPORATION, FILED THE EIGHTH DAY OF MARCH, A.D. 2011, AT 12:01 O`CLOCK P.M.

CERTIFICATE OF REVIVAL, FILED THE NINETEENTH DAY OF JUNE, A.D. 2013, AT 4:36 O`CLOCK P.M.

CERTIFICATE OF AMENDMENT, CHANGING ITS NAME FROM "MILESTONE SCIENTIFIC RESEARCH AND DEVELOPMENT, INC." TO "MILESTONE MEDICAL INC.", FILED THE TWENTIETH DAY OF JUNE, A.D. 2013, AT 2:18 O`CLOCK P.M.

CERTIFICATE OF AMENDMENT, FILED THE FOURTH DAY OF SEPTEMBER, A.D. 2013, AT 3:28 O`CLOCK P.M.

RESTATED CERTIFICATE, FILED THE FOURTH DAY OF SEPTEMBER, A.D. 2013, AT 3:29 O`CLOCK P.M.




Jeffrey W. Bullock, Secretary of State

4950382 8100H
SR# 20202677458

Authentication: 202734422
Date: 04-08-20

You may verify this certificate online at corp.delaware.gov/authver.shtml

Delaware

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The First State

*RESTATED CERTIFICATE, FILED THE FIFTEENTH DAY OF SEPTEMBER,
A.D. 2014, AT 1:21 O`CLOCK P.M.*

*AND I DO HEREBY FURTHER CERTIFY THAT THE AFORESAID
CERTIFICATES ARE THE ONLY CERTIFICATES ON RECORD OF THE
AFORESAID CORPORATION, "MILESTONE MEDICAL INC.".*




Jeffrey W. Bullock, Secretary of State

4950382 8100H
SR# 20202677458

Authentication: 202734422
Date: 04-08-20

You may verify this certificate online at corp.delaware.gov/authver.shtml

STATE of DELAWARE
CERTIFICATE of INCORPORATION
A STOCK CORPORATION

- **First:** The name of this Corporation is Milestone Scientific Research and Development, Inc.
- **Second:** Its registered office in the State of Delaware is to be located at 615 South DuPont Highway Street, in the City of Dover
County of Kent Zip Code 19901. The registered agent in charge thereof is National Corporate Research, Ltd.

Third: The purpose of the corporation is to engage in any lawful act or activity for which corporations may be organized under the General Corporation Law of Delaware.

- **Fourth:** The amount of the total stock of this corporation is authorized to issue is 2,000 shares (number of authorized shares) with a par value of 0.01 per share.

- **Fifth:** The name and mailing address of the incorporator are as follows:
Name Stephen A. Zelnick
Mailing Address 405 Park Avenue Suite 1401
New York NY Zip Code 10022

- **I, The Undersigned,** for the purpose of forming a corporation under the laws of the State of Delaware, do make, file and record this Certificate, and do certify that the facts herein stated are true, and I have accordingly hereunto set my hand this 8 day of March, A.D. 20 11.

BY: /s/ Stephen A. Zelnick
(Incorporator)

NAME: Stephen A. Zelnick
(type or print)

**STATE OF DELAWARE
CERTIFICATE FOR RENEWAL
AND REVIVAL OF CHARTER**

The corporation organized under the laws of the State of Delaware, the charter of which was voided for non-payment of taxes and/or for failure to file a complete annual report, now desires to procure a restoration, renewal and revival of its charter pursuant to Section 312 of the General Corporation Law of the State of Delaware, and hereby certifies as follows:

1. The name of the corporation is Milestone Scientific Research and Development, Inc.

2. The Registered Office of the corporation in the State of Delaware is located at 160 Greentree Drive, Suite 101 (street), in the City of Dover, County of Kent Zip Code 19904. The name of the Registered Agent at such address upon whom process against this Corporation may be served is National Registered Agents, Inc.

3. The date of filing of the Corporation's original Certificate of Incorporation in Delaware was March 8, 2011

4. The renewal and revival of the charter of this corporation is to be perpetual.

5. The corporation was duly organized and carried on the business authorized by its charter until the 1st day of March A.D. 2013, at which time its charter became inoperative and void for non-payment of taxes and/or failure to file a complete annual report and the certificate for renewal and revival is filed by authority of the duly elected directors of the corporation in accordance with the laws of the State of Delaware.

By: Joseph D. Agostino
Authorized Officer

Name: Joseph D. Agostino - Secretary
Print or Type

CERTIFICATE OF AMENDMENT

OF

CERTIFICATE OF INCORPORATION

OF

MILESTONE SCIENTIFIC RESEARCH AND DEVELOPMENT, INC.

Pursuant to Section 242 of the General Corporation Law of the State of Delaware, Milestone Scientific Research And Development, Inc., a corporation organized and existing under the General Corporation Law of the State of Delaware, does hereby certify and set forth as follows:

1. The name of the corporation is Milestone Scientific Research and Development, Inc. (the "Corporation").
2. The Corporation's original Certificate of Incorporation was filed on March 8, 2011.
3. Resolutions were duly adopted by the Board of Directors of the Corporation setting forth a proposed amendment to the Corporation's Certificate of Incorporation (the "Certificate of Amendment"), and declaring such Certificate of Amendment to be advisable and in the best interests of the Corporation and its stockholders.
4. Pursuant to the recommendation of the Board of Directors of the Corporation, this Certificate of Amendment was consented to in writing by the stockholders of the Corporation in accordance with Section 228 of the General Corporation Law of the State of Delaware.
5. The Corporation's Certificate of Incorporation is hereby amended by amending and restating Article FIRST thereof to read as follows:

"The name of the corporation is Milestone Medical Inc. (the "Corporation")."

IN WITNESS WHEREOF, the Corporation has caused this Certificate of Amendment to be signed as of this 18th day of June 2013.

Milestone Scientific Research And Development, Inc.

By: /s/ Leonard Osser

Name: Leonard Osser

Title: Chief Executive Officer

CERTIFICATE OF AMENDMENT
OF
CERTIFICATE OF INCORPORATION
OF
MILESTONE MEDICAL INC.

Pursuant to Section 242 of the General Corporation Law of the State of Delaware, Milestone Medical Inc., a corporation organized and existing under the General Corporation Law of the State of Delaware, does hereby certify and set forth as follows:

1. The name of the corporation is Milestone Medical Inc (the "Corporation").
2. The Certificate of Incorporation of the Corporation was filed by the Department of State on March 8, 2011 (under the name "Milestone Scientific Research And Development, Inc."), a Certificate of Renewal was filed on June 19, 2013 and a Certificate of Amendment was filed on June 20, 2013.
3. The Certificate of Incorporation of the Corporation is hereby amended to increase the total number of shares of common stock, to split the outstanding shares of common stock, to lower the par value per share of common stock, to add a new class of preferred stock, which the Corporation shall have authority to issue and to add a new article on officer and director liability and indemnifications.
4. To accomplish the foregoing amendments:
 - (a) Article FOURTH of the Certificate of Incorporation is amended to read in its entirety as follows:

FOURTH: The total number of shares which this corporation shall have authority to issue is 55,000,000 shares, consisting of (i) 50,000,000 shares of common stock, \$.0001 par value per share (the "Common Stock") and (ii) 5,000,000 shares of preferred stock, \$.0001 par value per share (the "Preferred Stock"). The Board of Directors, in the exercise of its discretion, is authorized to issue the undesignated Preferred Stock in one or more series, to determine the powers, preferences and rights, and qualifications, limitations or restrictions, granted to or imposed upon any wholly unissued series of undesignated Preferred Stock, and to fix the number of shares constituting any series and the designation of such series, without any further vote or action by the stockholders.

- (b) The shares of common stock outstanding on July 31, 2013 are hereby split 10,000 to one into an aggregate of 20,000,000 shares.
 - (c) The following new Article Sixth is added to the Certificate of Incorporation:

SIXTH: The personal liability of the directors of the corporation is hereby eliminated to the fullest extent permitted by paragraph (7) of subsection (b) of Section 102 of the General Corporation law of the 'state of Delaware, as the same may be amended and supplemented by Section 145 of the General Corporation Law of the State of Delaware, and the corporation shall indemnify all officers, directors and any other persons whom it shall have the power to indemnify under said section from and against any and all of the expenses, liabilities, or other matters referred to in or covered by said section, and the indemnification provided for herein shall not be curtailed under any Bylaw, agreement, note of stockholders or otherwise, both as to the action in his official capacity or other action including any person who has ceased to be a director, officer, employee, or agent and these provisions shall inure to the benefit of the heirs, executors, and administrators of such a person.

5. Pursuant to the recommendation of the Board of Directors of the Corporation, this Certificate of Amendment was consented to in writing by the stockholders of the Corporation in accordance with Section 228 of the General Corporation Law of the State of Delaware.

6. This Certificate of Amendment shall become effective upon the filing hereof in the Office of the Secretary of State of the State of Delaware.

IN WITNESS WHEREOF, the Corporation has caused this Certificate of Amendment to be signed as of this 4th day of August 2013.

Milestone Medical Inc.

By: /s/ Leonard Osser

Name: Leonard Osser

Title: Chief Executive Officer

RESTATED CERTIFICATE OF INCORPORATION

OF

MILESTONE MEDICAL INC.

Milestone Medical Inc. (hereinafter called the "corporation"), a corporation organized and existing under and by virtue of the General Corporation Law of the State of Delaware, does hereby certify:

FIRST: The present name of the corporation is Milestone Medical Inc.; the name under which the corporation was originally incorporated is "Milestone Scientific Research And Development, Inc."; and the date of filing the original certificate of incorporation of the corporation with the Secretary of State of the State of Delaware is March 8, 2011.

SECOND: The provisions of the certificate of incorporation of the corporation as heretofore amended and/or supplemented, are hereby restated and integrated into the single instrument which is hereinafter set forth, and which is entitled Restated Certificate of Incorporation of Milestone Medical Inc., without further amendment and without any discrepancy between the provisions of the certificate of incorporation as heretofore amended and supplemented and the provisions of the said single instrument hereinafter set forth.

THIRD: The Board of Directors of the corporation has duly adopted this Restated Certificate of Incorporation pursuant to the provisions of Section 245 of the General Corporation Law of the State of Delaware in the form set forth as follows:

RESTATED CERTIFICATE OF INCORPORATION

OF

MILESTONE MEDICAL INC.

FIRST: The name of this corporation is Milestone Medical Inc.

SECOND: Its Registered Office in the State of Delaware is to be located at 160 Greentree Drive, Suite 101, in the City of Dover, County of Kent, 19904. The Registered Agent in charge thereof is National Registered Agents, Inc.

THIRD: The purpose of the corporation is to engage in any lawful act or activity for which a corporation may be organized under the General Corporation Law of Delaware.

FOURTH: The total number of shares which this corporation shall have authority to issue is 55,000,000 shares, consisting of (i) 50,000,000 shares of common stock, \$.0001 par value per share (the "Common Stock") and (ii) 5,000,000 shares of preferred stock, \$.0001 par value per share (the "Preferred Stock"). The Board of Directors, in the exercise of its discretion, is authorized to issue the undesignated Preferred Stock in one or more series, to determine the powers, preferences and rights, and qualifications, limitations or restrictions, granted to or imposed upon any wholly unissued series of undesignated Preferred Stock, and to fix the number of shares constituting any series and the designation of such series, without any further vote or action by the stockholders.

"

FIFTH: The personal liability of the directors of the corporation is hereby eliminated to the fullest extent permitted by paragraph (7) of subsection (b) of Section 102 of the General Corporation law of the 'state of Delaware, as the same may be amended and supplemented by Section 145 of the General Corporation Law of the State of Delaware, and the corporation shall indemnify all officers, directors and any other persons whom it shall have the power to indemnify under said section from and against any and all of the expenses, liabilities, or other matters referred to in or covered by said section, and the indemnification provided for herein shall not be curtailed under any Bylaw, agreement, note of stockholders or otherwise, both as to the action in his official capacity or other action including any person who has ceased to be a director, officer, employee, or agent and these provisions shall inure to the benefit of the heirs, executors, and administrators of such a person.

IN WITNESS WHEREOF, the Corporation has caused this Restated Certificate of Incorporation to be signed as of this 4th day of August 2013.

Milestone Medical Inc.

By: /s/ Leonard Osser

Name: Leonard Osser

Title: Chief Executive Officer

RESTATED CERTIFICATE OF INCORPORATION

OF

MILESTONE MEDICAL INC.

Milestone Medical Inc. (hereinafter called the "corporation"), a corporation organized and existing under and by virtue of the General Corporation Law of the State of Delaware, does hereby certify:

FIRST: The present name of the corporation is Milestone Medical Inc.; the name under which the corporation was originally incorporated is "Milestone Scientific Research And Development, Inc."; and the date of filing the original certificate of incorporation of the corporation with the Secretary of State of the State of Delaware is March 8, 2011.

SECOND: The provisions of the certificate of incorporation of the corporation as heretofore amended and/or supplemented, are hereby restated and integrated into the single instrument which is hereinafter set forth, and which is entitled Restated Certificate of Incorporation of Milestone Medical Inc., without further amendment and without any discrepancy between the provisions of the certificate of incorporation as heretofore amended and supplemented and the provisions of the said single instrument hereinafter set forth.

THIRD: The Board of Directors of the corporation has duly adopted this Restated Certificate of Incorporation pursuant to the provisions of Section 245 of the General Corporation Law of the State of Delaware in the form set forth as follows:

RESTATED CERTIFICATE OF INCORPORATION

OF

MILESTONE MEDICAL INC.

FIRST: The name of this corporation is Milestone Medical Inc.

SECOND: Its Registered Office in the State of Delaware is to be located at 160 Greentree Drive, suite 101, in the City of Dover, County of Kent, 19904. The Registered Agent in charge thereof is National Registered Agents, Inc..

THIRD: The purpose of the corporation is to engage in any lawful act or activity for which a corporation may be organized under the General Corporation Law of Delaware.

FOURTH: The total number of shares which this corporation shall have authority to issue is 55,000,000 shares, consisting of (i) 50,000,000 shares of common stock, \$.0001 par value per share (the "Common Stock") and (ii) 5,000,000 shares of preferred stock, \$.0001 par value per share (the "Preferred Stock"). The Board of Directors, in the exercise of its discretion, is authorized to issue the undesignated Preferred Stock in one or more series, to determine the powers, preferences and rights, and qualifications, limitations or restrictions, granted to or imposed upon any wholly unissued series of undesignated Preferred Stock, and to fix the number of shares constituting any series and the designation of such series, without any further vote or action by the stockholders.

"

FIFTH: The personal liability of the directors of the corporation is hereby eliminated to the fullest extent permitted by paragraph (7) of subsection (b) of Section 102 of the General Corporation law of the state of Delaware, as the same may be amended and supplemented by Section 145 of the General Corporation Law of the State of Delaware, and the corporation shall indemnify all officers, directors and any other persons whom it shall have the power to indemnify under said section from and against any and all of the expenses, liabilities, or other matters referred to in or covered by said section, and the indemnification provided for herein shall not be curtailed under any Bylaw, agreement, note of stockholders or otherwise, both as to the action in his official capacity or other action including any person who has ceased to be a director, officer, employee, or agent and these provisions shall inure to the benefit of the heirs, executors, and administrators of such a person.

IN WITNESS WHEREOF, the Corporation has caused this Restated Certificate of Incorporation to be signed as of this 15th day of September 2014.

Milestone Medical Inc.

By: /s/ Leonard Osser _____

Name: Leonard Osser

Title: Chief Executive Officer